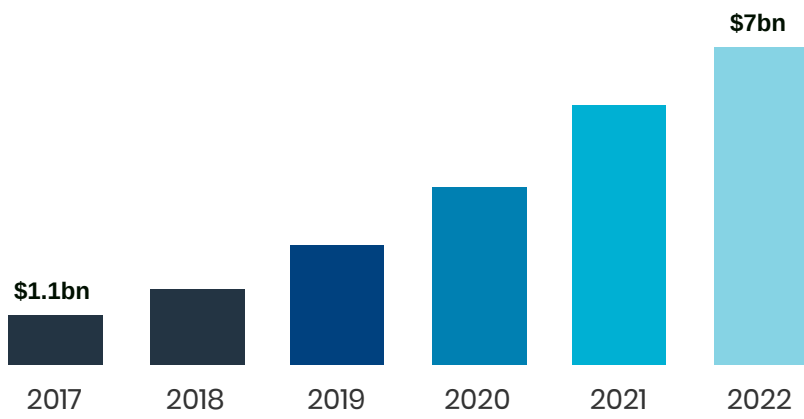
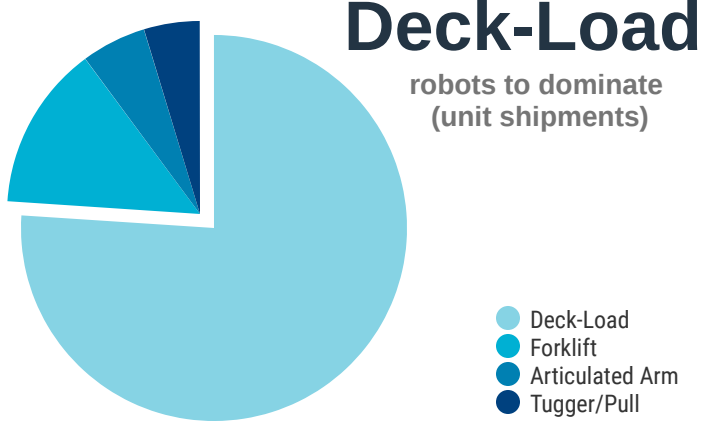


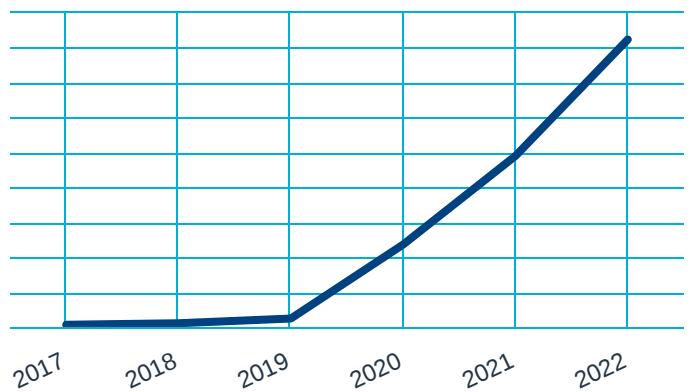
The Global Mobile Robot Market in 2022



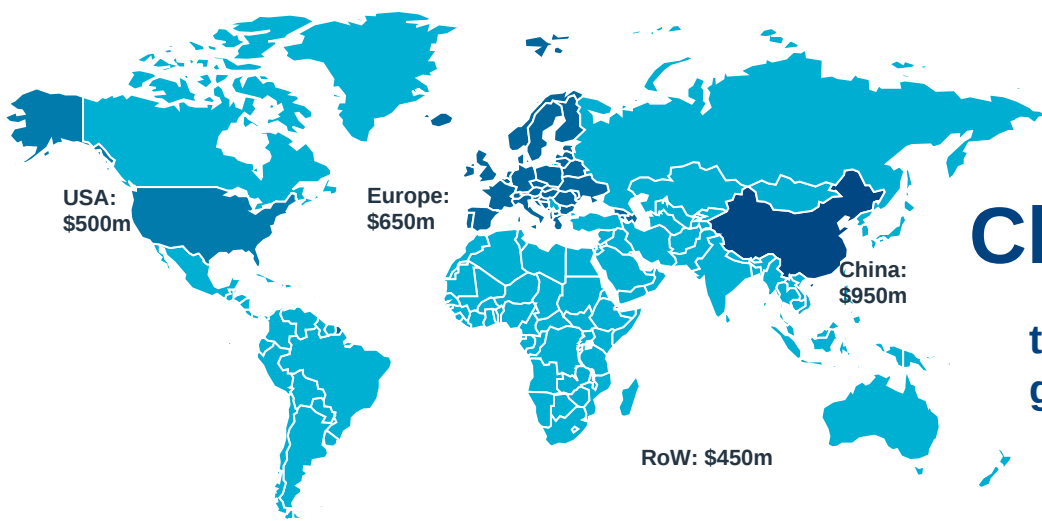
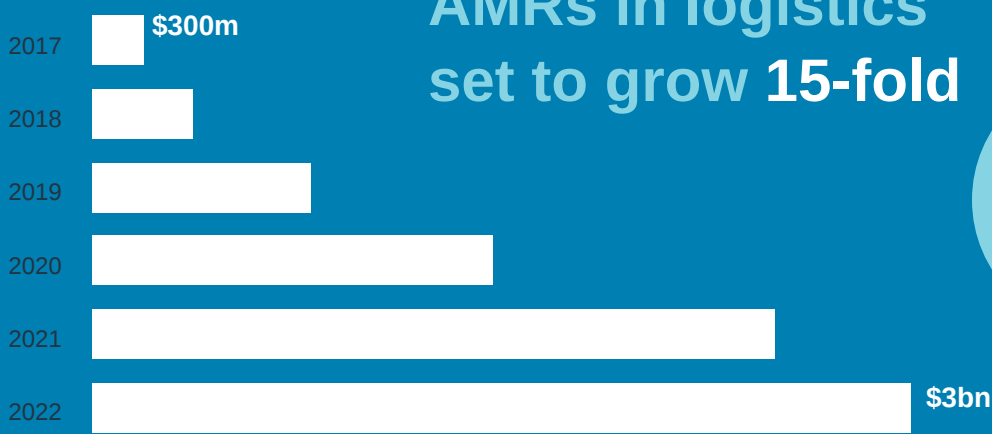
Mobile robot market set to reach nearly **\$7bn** in 2022



Picking Robots to grow quickly but remain niche



AMRs in logistics set to grow 15-fold

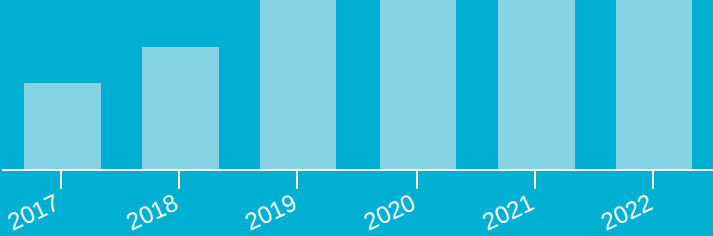


China & US to drive short-term growth

Mobile robots in Manufacturing to reach

\$3.2bn

in 2022



Infrastructure-free navigation leads the way

3/4 of revenues to come from mobile robots using laser/LiDAR or cameras



Top 15

mobile robot vendors in 2017

- Balyo
- Seegrid
- JBT
- Knapp
- Jaten
- SSI Schaefer
- Rocla
- Quicktron
- Toyota
- Elettric80
- KSEC
- Daifuku
- Siasun
- Dematic
- System Logistics