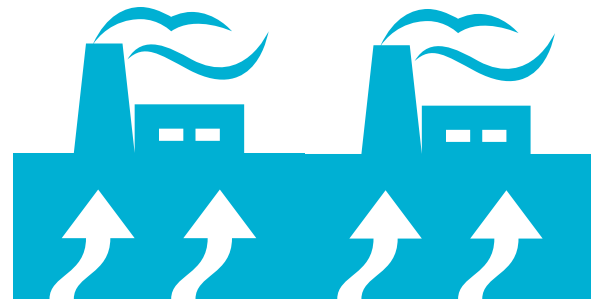
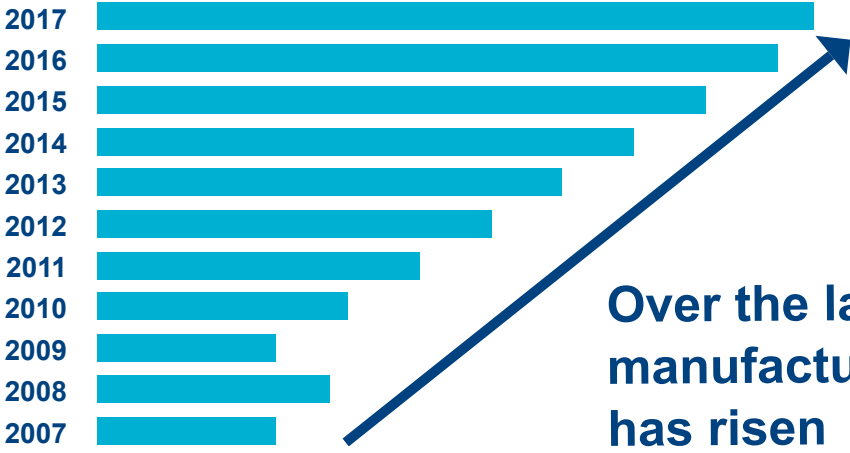


The Manufacturing Industry in 2018

\$35 trillion



Over the last 10 years manufacturing output has risen

75%

- China
- USA
- Japan
- Germany

TOP 4
MANUFACTURING COUNTRIES



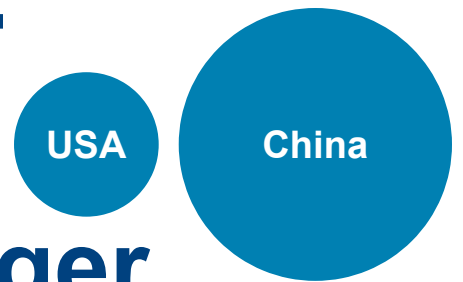
China's Output Value was

\$17T

in 2017

3x larger

than the USA

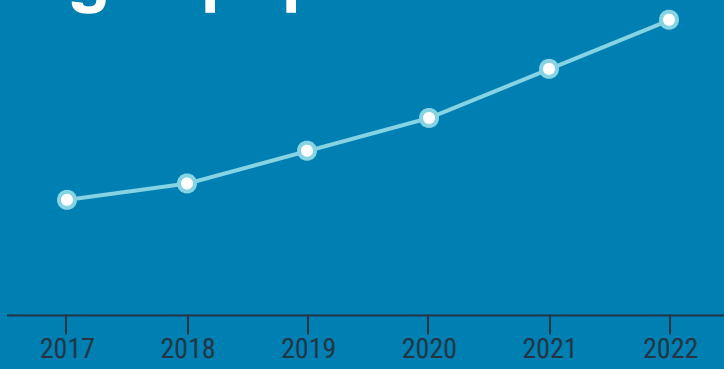


Material Handling Equipment

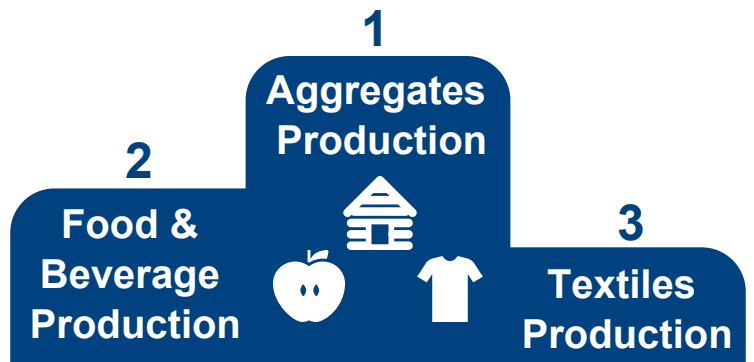
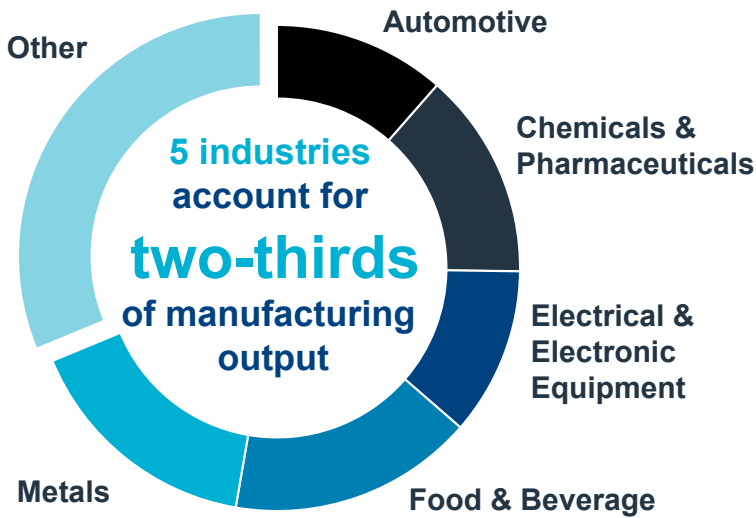
was the largest machinery sector in 2017



in 2017

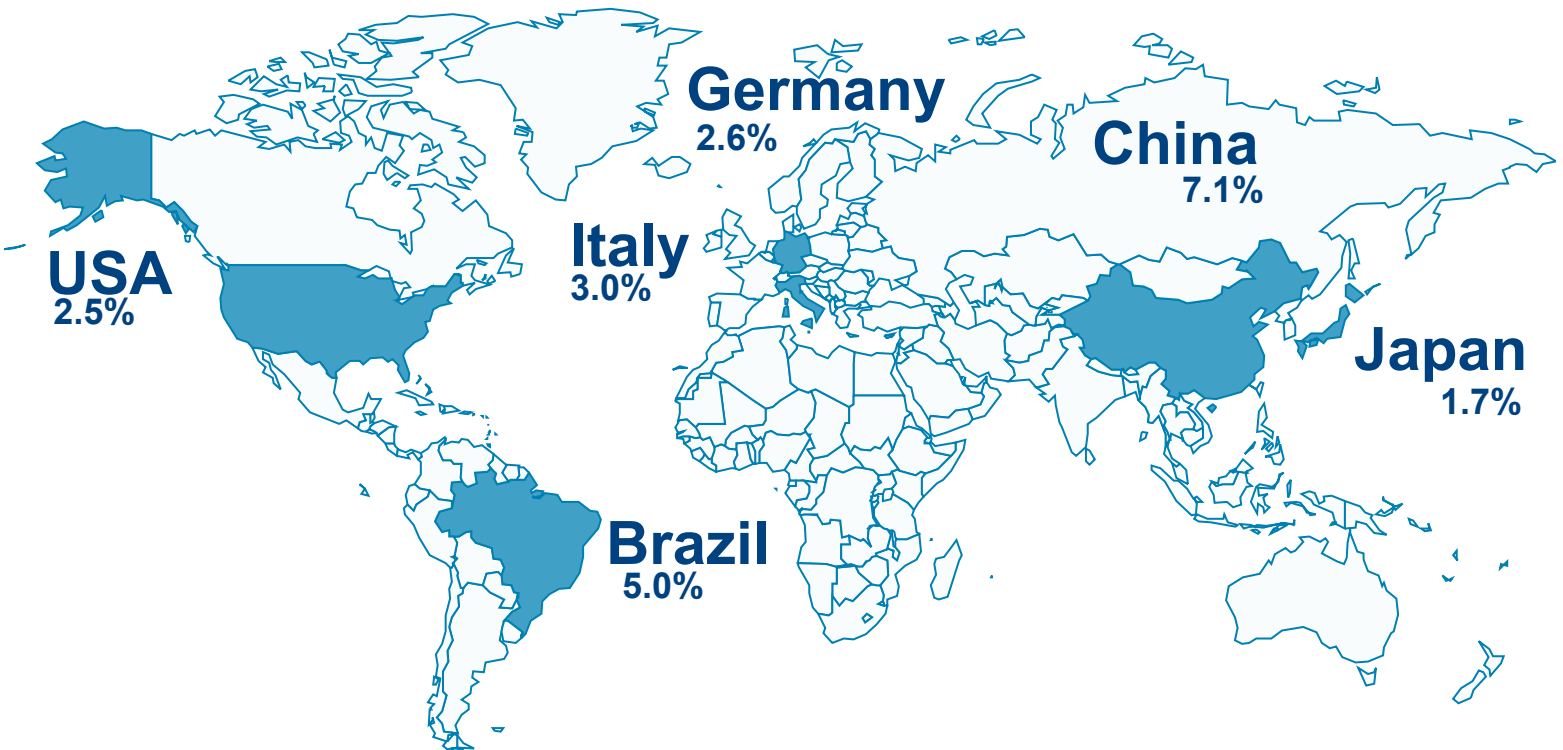


Forecast to grow at a CAGR of 3.9% over the next 5 years



The 3 fastest growing sectors align with basic human needs: food, shelter, clothing

Manufacturing output growth in next 5 years



APAC is the main driver for growth in manufacturing

valued at **\$20 trillion**

with a forecast CAGR of **7%** over next 5 years

