

# The Future of Collaborative Robots

## Market Share of Leading Collaborative Robot Suppliers (2017)

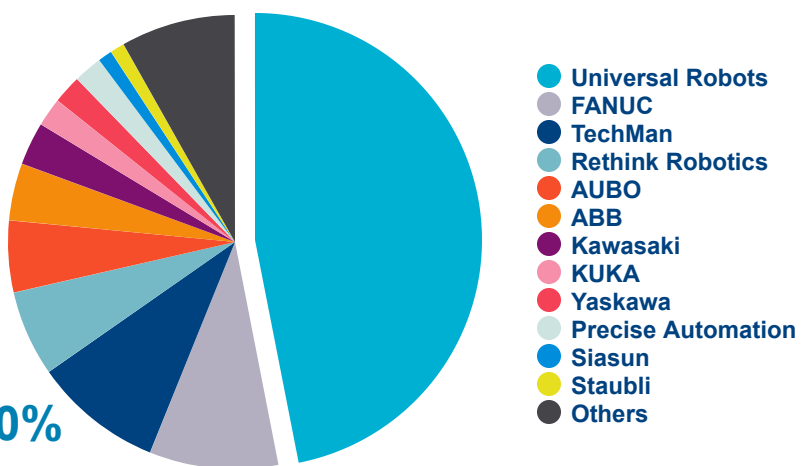


**UNIVERSAL ROBOTS** ranked **1st**

captured nearly **50%** of market revenues

No other vendor

held a share of more than **10%** in **2017**

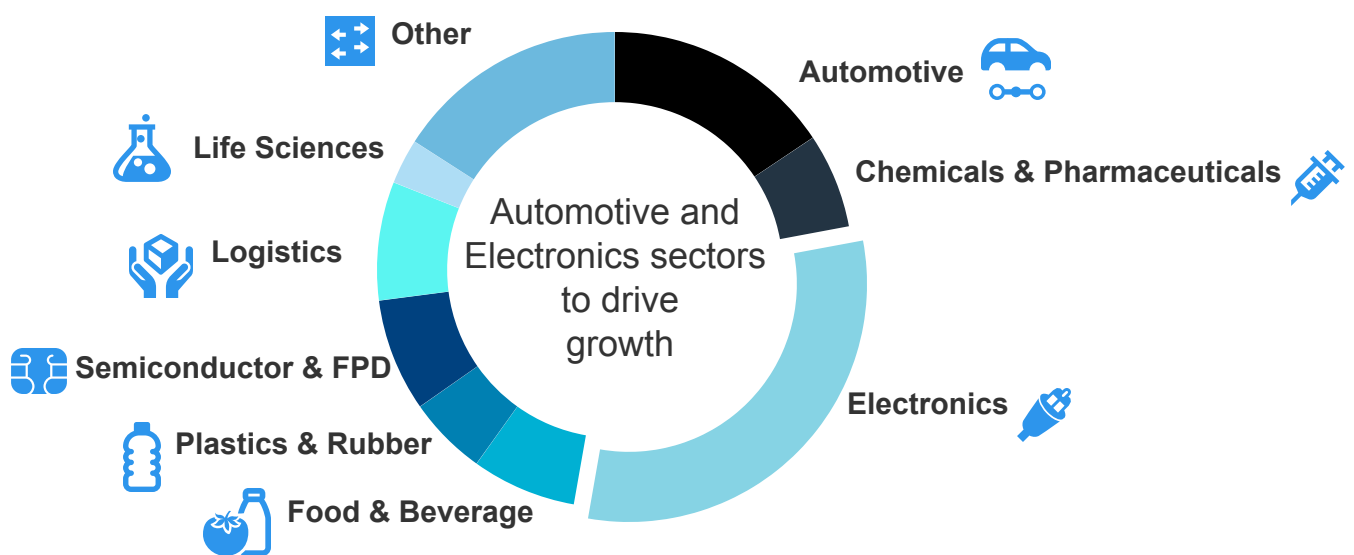
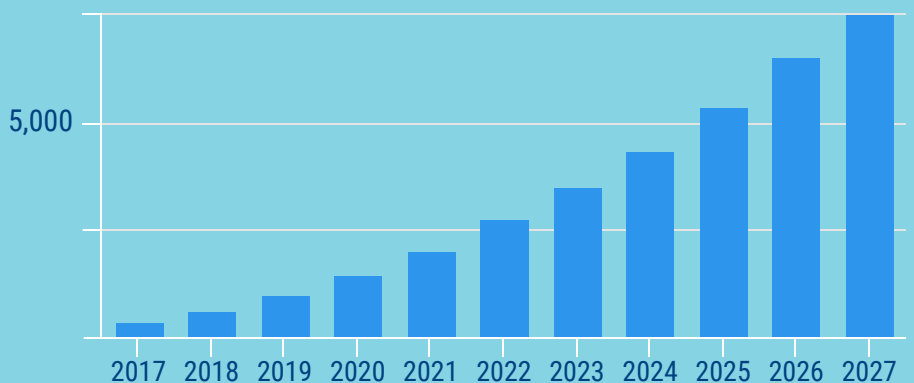


**30%** of robots sold

in **2027** will be collaborative

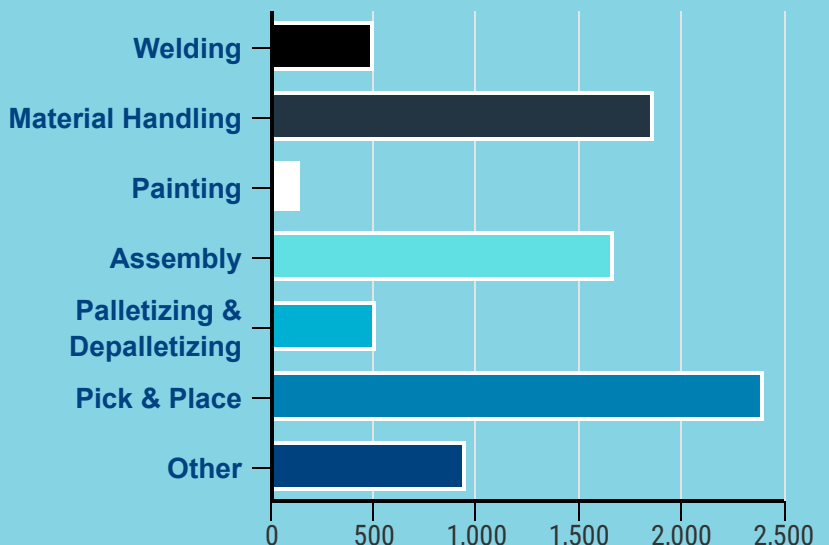


## Forecast for Collaborative Robot Revenues



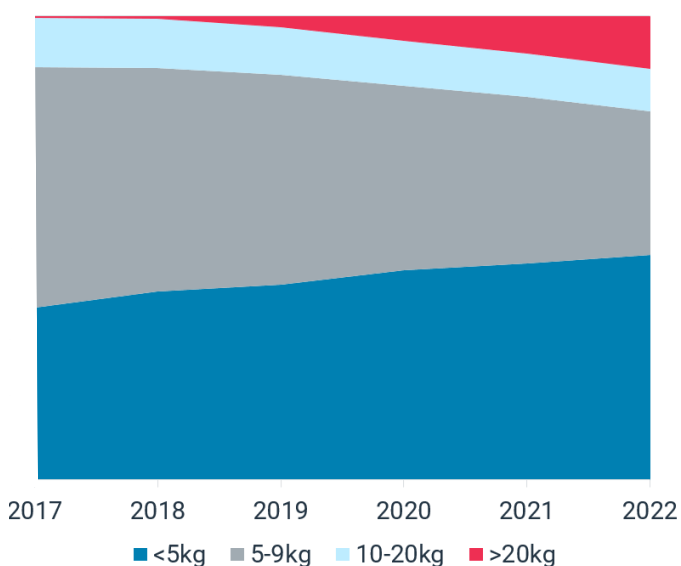
**Pick & Place, Assembly and Material Handling**

will account for **75%** of cobot revenues in next **5 Years**



## Smaller Cobots Drive Demand

### Market Share by Payload



### Average Cobot Pricing

