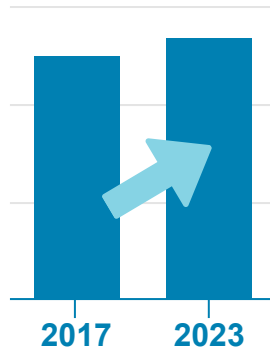


The Low Voltage AC Motor Drive Market

Market in 2018 valued at

\$12.6bn



forecast to grow at CAGR of

1.9% to

\$13.6bn by 2023

Top 3 fastest growing regions
(by revenue)

Mexico



Turkey

**Middle East
& Africa**

Top 3 Companies
(by market share)

ABB

Danfoss

Siemens

combined
make up

38.5%

of market
revenues

Cabinet Mounted General Purpose

Cabinet Mounted Performance

Decentralized

Motor Mounted

Free Standing

Wall Mounted General Purpose

Wall Mounted Performance

**Cabinet Mounted
General Purpose Drives**

continue to dominate

Motor Mounted Drives

have strongest growth rates

due to trend of decentralization in manufacturing

7.99%



CAGR

Market for drives sold into



Oil & Gas



growing nearly 2x as fast as



Water/Waste Water

(next fastest growing sector)

Other Dedicated Machinery

largest industry sector
(revenue)



HVAC & Refrigeration

largest volume of units shipped



**INTERACT
ANALYSIS**

[For more information on the Low Voltage AC Motor Drive Market - 2019 report click here](#)