

Robotic Micro-Fulfilment Centres (MFC)

Market forecast to be worth **\$5.3bn** by 2025

20%

of which will come from recurring revenue streams

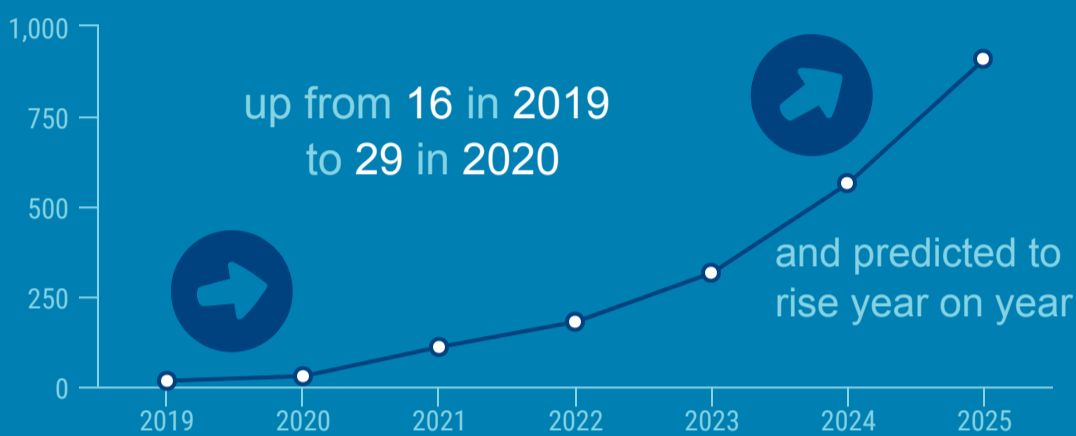


such as **service & maintenance contracts** and



fulfillment fees

Number of MFCs installed globally



The top three companies (market share)



were responsible for **22** of the **29** projects in **2020**

Key drivers for adoption



Demand for faster and more flexible delivery options

More controlled and manageable rollout of fulfillment automation



The potential of Instacart becoming a competitive threat

Key barriers for adoption

Requires higher capital cost than in-store manual picking



Economic viability still being tested

Less efficient than automated centralized fulfillment operation



Most common forms of MFC technology are

Shuttle systems

followed by

Ultra-high density storage systems



**INTERACT
ANALYSIS**

[For more information on the Automated Micro-fulfillment Centres report click here](#)