

The Electric Bus Market

At Interact Analysis we expect significant change in the competitive landscape as public operators choose vendors for electric buses, and as new vendors enter the market.

VDL Bus and Coach

had the largest **EMEA** market share in **2019**



for total registrations of Electric Buses

BYD & Yutong (both Chinese vendors) were **2nd & 3rd**



China registered

>40%



of their buses as battery electric in **2020**

Belgium & Spain

registered the **highest %**

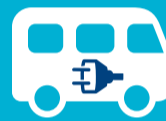


of **hybrid buses**

in **2020**

Sweden & The Netherlands

registered the **highest %**



of **electric buses**

in **Europe**



and only in a few European Countries:

Fuel Cell

made up **<5%**



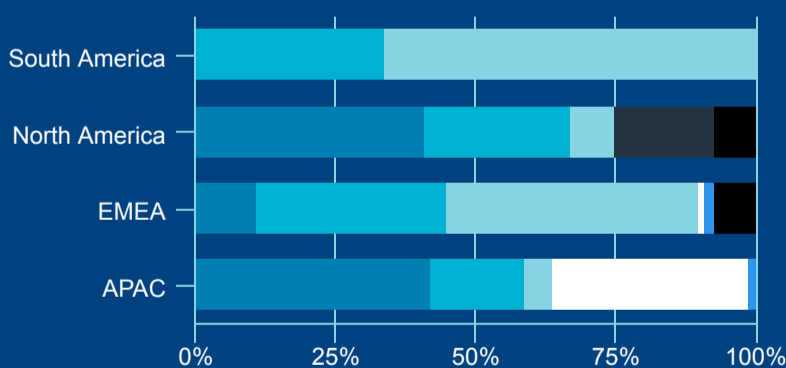
of overall bus registrations

The Netherlands
Norway

UK
Germany

along with **China and Japan**

Electric Bus Registrations by Battery Capacity by Region in 2020



- 101kWh - 200kWh
- 201kWh - 300kWh
- 301kWh - 400kWh
- 401kWh - 500kWh
- 50kWh - 100kWh
- Below 50kWh
- > 500kWh



Powertrain values in 2020 for EMEA and North America



Battery electric urban bus

US \$99,480

Battery electric inter-city bus

US \$118,471

