

The Industrial Robot Market - 2019

Overall market revenues declined by



with flat growth in unit shipments



but investment will pick-up in 2020

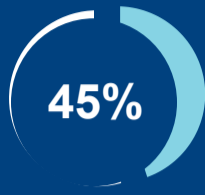


China accounted for



revenues

of global market in 2019



units shipped



forecast to account for

1/2

of units shipped
in 2023

The top 4 companies

Fanuc
Yaskawa
ABB
Kuka

represented



of global market in 2018



Epson

largest supplier of
SCARA robots

16%



market
share in
2018
(revenues)

Universal Robots

dominated the
Cobots market

40%



Articulated Robots largest market by robot type, accounting for



of units shipped in **2019** and set to continue up to **2023**

Cobots forecast to grow fastest in shipment terms

with CAGR of **26%** from **2017 - 2023**



Growing trend towards compact robots

Increasing share of units shipped in **2023** will be payload <10kg

40% of
Articulated Robots 

80% of
SCARA Robots 

82% of
Cobots 

Automotive

accounted for **38%**
of revenues in **2018**



but will decrease to
33% by **2023**



High growth industries

Food & Beverage 

Life Science 

Electronics 

Logistics 