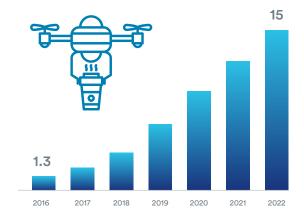


The Commercial UAV Market in 2022



The commercial drone market is forecast to reach

\$15bn

in 2022

620,000

commercial drones will be shipped in 2022 - a six-fold increase on 2016





19% China 31% USA

50% Rest of world Vill

More than 50% of revenues will come from the USA and China

2/3

of all drones shipped in 2022 will be priced under \$2,000 but they will generate just 13% of revenues



Although almost non-existent today, more than

12,000

fully autonomous drones will be shipped in 2022



53%

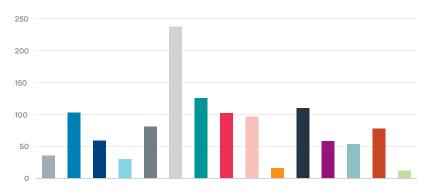
23% 3DR, Ewatt, SenseFly, Yamaha, Yuneec combined

25% All Others

DJI held more than 50% share of the market in 2016 - more than double the next five suppliers combined



Tremendous growth forecast for all applications, but media & entertainment lags



36% Agriculture

103% Building Inspection

59% Construction 30% Mining 81% Transportation

238% Delivery & Logistics

126% Oil & Gas

102% Power Lines

97% Renewable Energy 16% Media & Entertainment

110% Police & Fire

58% Traffic Monitoring

commercial drone / UAV industry

54%

Environmental

Monitoring

78% Disaster Response 12% Public Land

Management

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A new vision of Intelligent Automation