

The Warehouse Automation Market - 2019

Emerging Trends

Mobile Robots vs Conveyor Systems

Compared with conventional conveyor systems, mobile robots offer greater flexibility using less space



Urban Warehouses

Gone are the days when companies bragged about how many miles of conveyors they've installed. Density & flexibility set the bar now.



Micro-fulfilment

We forecast more than 20% of the US grocery warehouse automation market will come from micro fulfilment centres in 2023.



Robotic Picking

Although very much still in its nascent stages, the piece picking robotics market is set to grow with a CAGR of just below 100%.

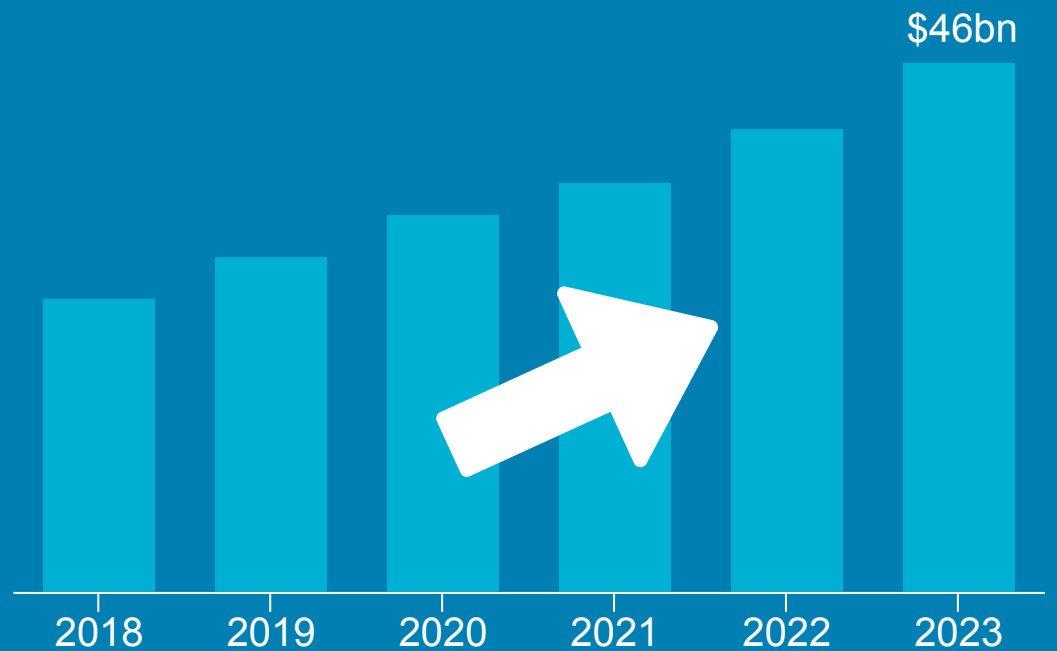


Servicing & Maintenance

As warehouse automation systems get more complex, customers are demanding greater levels of service and maintenance.



Global Warehouse Automation Market Revenue Forecast



Top 5 companies by revenue (in 2018)

- 1 Dematic
- 2 Honeywell Intelligrated
- 3 SSI Schaefer
- 4 Daifuku
- 5 Knapp AG

Hardware vs. Software & Servicing

