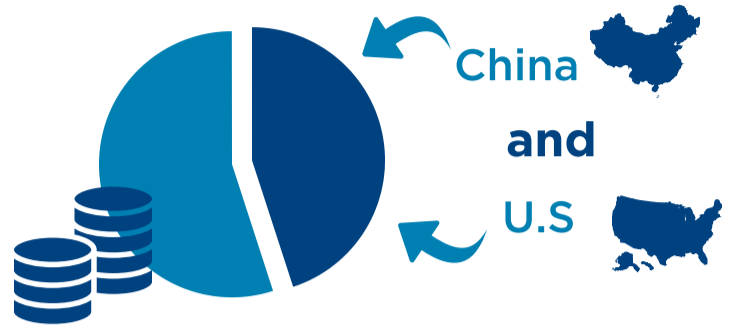
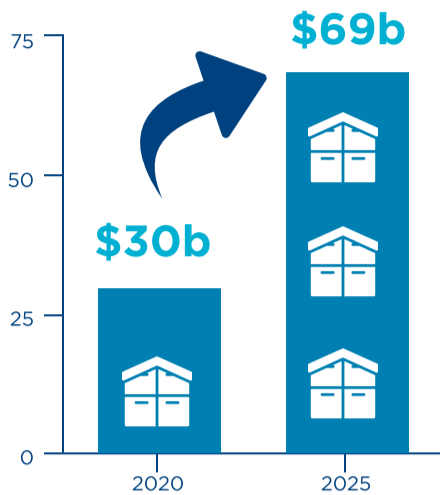


High Growth On The Horizon For Warehouse Automation

The warehouse automation market predicted to reach **\$69b** by 2025



China and U.S. account for just under **50%** of total warehouse automation investment

Mobile automation forecast to grow 5X faster than fixed automation, although starting from a much lower base

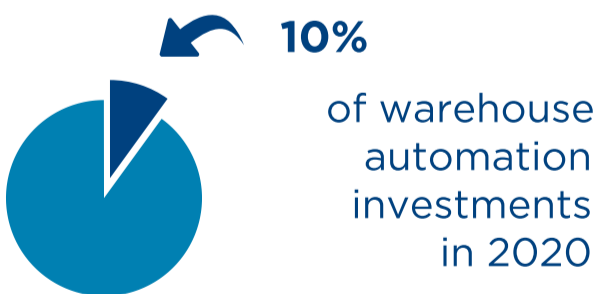
The largest warehouse automation companies are:



accounting for just over **20%** of the market combined

Investments in conveyors as a % of total warehouse automation investments are forecast to decrease from 13% in 2020 to 8% in 2025

3PLs accounted for



and forecast to grow to **12%** in 2025 



Groceries are the fastest growing segment

with a **28% CAGR** 

between 2020 & 2025

driven by growth in online fulfilment automation 

Piece picking robots forecast to grow with a CAGR of 90% between 2020 and 2025